

Position Description: Teller Location: Main Office Clinton Job Type: Full Time

1. <u>Purpose</u>:

Receive and pay out money and keep records of money and negotiable instruments involved in financial transactions. Work is subject to review and/or audit on a no-notice basis by management, Supervisory Committee, auditors and/or Federal Examiners.

Teller Schedul**e**: Monday – Friday Between 7:15am -5:15pm and Saturday 7:15am – 12:15pm

Salary: \$16.00 - \$18.50 per hour

Equal Opportunity Employer / Veterans / Disabled

2. <u>Responsibilities</u>:

Primary

- a) Perform teller duties, which involves, receives checks and cash for deposit, verifies amount, examines checks for endorsements, accepts loan payments, credit card payment and processes cash advances.
- b) Must present a helpful, cheerful, professional image when waiting on members in person or on the telephone.
- c) Provide information to members concerning the Credit Union products available to them. ex: money orders, teller checks, ATM and VISA cards and attempts to cross sell them.
- d) Provide members with account balances and loan payoff figure.
- e) Process incoming mail and telephone transfers. Answer telephone, assist member or transfer calls to proper departments.
- f) Balance cash drawer daily and will maintain Teller Balance Record in accordance with Teller Procedure 3.17 "Teller Cash Over/Short."
- g) Collect funds on returned checks.
- h) Understand the Bank Secrecy Act and when and how to complete currency transaction report
- i) Performs all duties in compliance with the established Credit Union Quality Standards.

- Keeps current knowledge of all services and products provided by the Credit Union and cross-sells these services and products whenever possible.
- Must display a pleasant, professional style on the job and follow guidelines established in the company's Policy Manual, including Code of Ethics, dress code and attendance areas.
- I) Must complete all training designed to enhance capabilities, including in-house training as well as outside seminars, workshops, etc.
- m) Acquires and maintains the necessary working knowledge of Federal and State laws and regulations and Credit Union Bylaws and Policies in order to ensure compliance.
- n) Travel to other branches when necessary.
- o) Perform other duties as assigned.

Secondary

- p) May have to assist in balancing the money order account monthly.
- q) May train new tellers.
- r) May be responsible for completing loan verification reports.
- s) May be responsible for imaging checks daily.
- t) May be responsible for proving ATMs daily and assist in replenishments of each.
- 3. <u>Reports To</u>:

This position reports directly to the Head Teller.

- 4. Qualifications:
 - a) Strong communication skills.
 - b) Must have high school education with strong Math and English skills.
 - c) Some accounting knowledge.
 - d) Friendly, personable.
 - e) Computer knowledge.
 - f) Must posses the ability to maintain a high level of confidentiality.